AGENDA
OF Special MEETING OF
SOUTHSHORE METROPOLITAN DISTRICT NO. 2

Time: Monday, January 13, 2020, 5:00 p.m.

Location: Southshore Lakehouse
27151 E. Lakeview Drive
Aurora, Colorado 80016

# Disclosures of any potential conflicts of interest.

# Approval of Minutes of November 20, 2019 Continued Regular Meeting.

# Status report by Board Chairman.

# Discuss Meeting Location.

# Public Comment (limit to three (3) minutes per person).

# Executive Session under Section 24-6-401(4)(b), C.R.S., to confer with District counsel for legal advice related to proposed Bond transactions, and related agreements and matters.

# Review and ratification of Butler Snow Engagement Letter.

# Review and ratification of Piper Jaffray Financial Services Agreement.

# Consider making final determination to adopt Bond Resolutions to issue (i) General Obligation Limited Tax (Convertible to Unlimited Tax) Refunding Bonds, Series 2020A, (ii) Subordinate Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020B, and (iii) Junior Lien Limited Tax General Obligation Bonds, Series 2020C, in the aggregate par amount of approximately $45 million and approving related documents and transactions.

# Any other matter that may come before the Board.

This meeting is open to the public.

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| SOUTHSHOREMETROPOLITAN DISTRICT NO. 2  |
| By: |  */s/ Jerry B. Richmond, III* |
|  | Jerry B. Richmond, III, Chairman |